

## Condensed Group Income Statement

	30 November 2007 <i>Pro forma</i> Unaudited R'000	<b>Six months ended 30 November 2007 Actual Reviewed R'000</b>	30 November 2006 Restated Unaudited R'000
<b>Revenue</b>	6 174 559	<b>5 797 260</b>	4 104 239
Other income	22 268	<b>15 451</b>	26 611
Cost of inventories sold	(5 807 484)	<b>(5 471 583)</b>	(3 904 104)
Employee compensation and benefit expense	(164 693)	<b>(166 420)</b>	(58 494)
Depreciation, amortisation and impairment charges	(33 934)	<b>(18 928)</b>	(14 044)
Other expenses	(83 109)	<b>(64 281)</b>	(37 503)
<b>Operating profit</b>	107 607	<b>91 499</b>	116 705
Finance income	104 623	<b>72 576</b>	39 175
Finance expense	(52 142)	<b>(92 451)</b>	(51 384)
Share of profit/(loss) of associates	(6 573)	<b>(4 353)</b>	962
<b>Profit for the period before taxation</b>	153 515	<b>67 271</b>	105 458
Taxation	(53 261)	<b>(26 568)</b>	(30 818)
<b>Net profit for the period</b>	100 254	<b>40 703</b>	74 640
<b>Reconciliation between net profit for the period and core net profit for the period</b>			
Once off employee compensation and benefit expense net of tax	56 800	<b>56 800</b>	–
Amortisation on intangibles raised through business combinations net of tax	16 800	<b>6 887</b>	5 170
Cancellation of commission contract	9 000	<b>9 000</b>	–
<b>Core net profit for the period</b>	182 854	<b>113 390</b>	79 810
<b>Net profit for the period attributable to:</b>	100 254	<b>40 703</b>	74 640
Equity holders of parent	99 072	<b>14 379</b>	46 730
Minority interest	1 182	<b>26 324</b>	27 910
<b>Core net profit for the period attributable to:</b>	182 854	<b>113 390</b>	79 810
Equity holders of parent	180 707	<b>85 095</b>	49 477
Minority interest	2 147	<b>28 295</b>	30 333
Earnings per share for profit attributable to equity holders (cents)			
– Basic	12.93	<b>3.47</b>	12.36
– Headline	13.10	<b>3.79</b>	9.35
– Core	23.58	<b>20.55</b>	13.09
Weighted average number of shares	766 360 894	<b>414 166 131</b>	378 097 993
Number of shares in issue	766 360 894	<b>766 360 894</b>	375 097 993